

Business Services (a la carte)

Pay as you go:

- Tax returns billed by the form beginning at \$715
- Hourly bookkeeping services \$88/hour
- Tax planning/consulting at \$225/hour

(Average Fee for 2022 business returns: \$850)

Personal Tax Basic

Base Price \$330 (plus fee for each addt'l form/schedule) Includes:

- Federal/State e-file
- Response to first tax agency notice (if any)
- Compiling receipts charged at \$88/hour
- \$225/hour for planning/consulting

(Average Fee for 2022 individual returns: \$520)

Business Services

Flat monthly fee includes:

- Bookkeeping & Quickbooks Online subscription
- Business <u>and</u> Personal tax preparation
- Other services as requested (we out-source payroll)
- Two hours pre-paid planning/consulting outside tax season

(All your tax and accounting needs in one monthly payment – ask for a custom quote today)

Personal Tax Premium

Base Price \$750 (plus fee for each addt'l form/schedule) Includes:

- Federal/State e-file
- Response to first tax agency notice (if any)
- Compiling receipts charged at \$88/hour
- Two hours pre-paid planning/consulting outside tax season (after two hours, billed at \$225/hour)

Signed Service Agreements required prior to commencement of work Rates effective January 1, 2024